

BILL SECTION

Dated: 05.10.2023

CIRCULAR

Sub.: Submission of Declaration form for the Financial year 2023-24.

All Officers/Staff are hereby informed that Declaration Form for Income Tax Calculation purpose for the financial year 2023-24 is made available on ICMR-NIMS website. All Officers/Staff of ICMR-NIMS are hereby requested to send duly completed Declaration form with details about Income/Savings/Investments to Bill Section on or before 15.10.2023.

Further, there are two different options available to Assessee to select whether he/she wish to get calculation done in Old Tax Regime or New Tax Regime (details of Tax Regime enclosed herewith).

It is requested to submit self-attested copies of savings/contributions/investments made by staff (as mentioned in Declaration form) to Bill Section(Store) by 31.01.2024. In case, no self- attested copies are received by 31.01.2024, it will be assumed that no savings/investments/contributions are made and also tax will be calculated without considering Investment/Savings declared.



Drawing & Disbursing Officer
For Director (I/C)

Copy to:

All Divisions/Sections of ICMR-NIMS
Notice Board, ICMR-NIMS

ICMR-National Institute of Medical Statistics

Form no. 12BB (see rule 26C)

Declaration Form for the F.Y. 2023-24 (A.Y. 2024-2025)

Emp.ID:

NAME: SH.

DEPARTMENT:

Sr. Citizen: Yes/No

DESIGNATION:

PAN NO.:

Tax Calculation (please tick one option) Old Tax Regime New Tax Regime

| No. | Sections | Particulars of Investments/Deduction | Total Amount | | | | | | | | | | | | | | | | | | | | | | |
|---|----------|---|--------------------------|--------------------------|---------|-----|---|-----|-----------------|--|---------|-----|---|--|-------------------------------------|--|---------------------------|--|---|--|--|--|---|-----|-----|
| 1 | 10(13A) | Rent Paid (For HRA exemption, employees should provide self-attested copy of rent agreement and rent receipts/Bank statement for all months i.e. from April 2023 to March 2024). Enclose photocopy of PAN of Landlord where Rent per month is above Rs. 8333/- | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | 24(1)(b) | Interest on Housing Loan up to Rs.2,00,000/- (Rs.3,00,000 for senior citizen) | Rs. | | | | | | | | | | | | | | | | | | | | | | |
| 3 | 80C | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Particular</th> <th style="width: 50%;">Investment Amount in Rs.</th> </tr> </thead> <tbody> <tr> <td>PPF/GPF</td> <td style="text-align: right;">Rs.</td> </tr> <tr> <td>LIC (Certify that the policy/policies is/are paid by self only)</td> <td style="text-align: right;">Rs.</td> </tr> <tr> <td>Sukanya deposit</td> <td></td> </tr> <tr> <td>GIS/NSC</td> <td style="text-align: right;">Rs.</td> </tr> <tr> <td>Tuition Fee (other than reimbursed by office)</td> <td></td> </tr> <tr> <td>NPS (other than deducted by office)</td> <td></td> </tr> <tr> <td>Post office time deposits</td> <td></td> </tr> <tr> <td>Repayment of principal amount of housing loan/HBA</td> <td></td> </tr> <tr> <td>Any other allowed Investment if any, specify</td> <td></td> </tr> <tr> <td>Additional Deduction u/s. 80CCD(1B) (upto Rs. 50,000/-)</td> <td style="text-align: right;">Rs.</td> </tr> </tbody> </table> | Particular | Investment Amount in Rs. | PPF/GPF | Rs. | LIC (Certify that the policy/policies is/are paid by self only) | Rs. | Sukanya deposit | | GIS/NSC | Rs. | Tuition Fee (other than reimbursed by office) | | NPS (other than deducted by office) | | Post office time deposits | | Repayment of principal amount of housing loan/HBA | | Any other allowed Investment if any, specify | | Additional Deduction u/s. 80CCD(1B) (upto Rs. 50,000/-) | Rs. | Rs. |
| | | Particular | Investment Amount in Rs. | | | | | | | | | | | | | | | | | | | | | | |
| | | PPF/GPF | Rs. | | | | | | | | | | | | | | | | | | | | | | |
| | | LIC (Certify that the policy/policies is/are paid by self only) | Rs. | | | | | | | | | | | | | | | | | | | | | | |
| | | Sukanya deposit | | | | | | | | | | | | | | | | | | | | | | | |
| | | GIS/NSC | Rs. | | | | | | | | | | | | | | | | | | | | | | |
| | | Tuition Fee (other than reimbursed by office) | | | | | | | | | | | | | | | | | | | | | | | |
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| Any other allowed Investment if any, specify | | | | | | | | | | | | | | | | | | | | | | | | | |
| Additional Deduction u/s. 80CCD(1B) (upto Rs. 50,000/-) | Rs. | | | | | | | | | | | | | | | | | | | | | | | | |
| (Maximum limit up to Rs. 2,00,000/-). | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | 80D | 1) Medical Insurance Premium, including premium for parents (Max. Limit Rs.25,000/-). If self or parents are senior citizen then max limit of Rs. 50,000/- 2) Payment for Preventive Health Check-up (Max. Limit Rs. 5,000/-) Note: (a) Maximum limit of (1) will be reduced to the extent claim in (2) has been availed. (b) Total of (1) and (2) not to exceed Rs. 50,000. | Rs. | | | | | | | | | | | | | | | | | | | | | | |
| 5 | 80DD | Maintenance / Treatment of Handicapped dependent or deposit for maintenance of Handicapped dependent who is person with disability (max. Rs.75,000/- for disability and Rs.1,25,000/- for severe disability 80% and above). | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | 80E | Interest on a loan taken for higher education max. 8 years.(no limit) | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | 80EEA | Additional Deduction for Interest on Home Loan sanctioned first time during 01.04.2019 to 31.03.2022 (Max Rs. 150,000/-) | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | 80EEB | Deduction for Interest on Loan taken to Buy Electrical Vehicle during 01.04.2019 to 31.03.2023 (Max Rs. 150,000/-) | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | 80G | Donation should be made only to specified Fund (Prime Minister's Relief Fund, Chief Minister's Relief Fund or Lt. Governor's Relief Fund). Rebate for any other donation should be claimed directly. | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | 80GG | Rent paid in excess of 10% of total income for furnished/unfurnished residential accommodation (subject to maximum of Rs. 5,000 p.m. or 25% of total income, whichever is less) | | | | | | | | | | | | | | | | | | | | | | | |
| 11 | 80U | Physical Disability (max. Rs.75,000/- for disability and Rs.1,25,000/- for severe disability 80% or more) please attach certificate. | | | | | | | | | | | | | | | | | | | | | | | |

12. Any other income:

- 1) Salary Income (other than ICMR-NIMS New Delhi) :
- 2) Income from House Property (If let out) :
- 3) Income from other sources (Honorarium or Professional income from other Institutes) :

Total Other Income :

13. Tax Credit (please attach self-attested proof)

{i.e. TDS made by Bank/ employer (other than ICMR-NIMS)} :

DECLARATION

I hereby declare that the particulars given on pre-page/above are correct and complete in all respect. I may be allowed appropriate tax rebate while calculating my tax liability of Financial Year 2023-24 (Assessment Year 2024-25).

The self-attested documentary proof for claiming the benefits of various savings / investments already made or likely to be made, will be submitted by 31st January 2024, failing which the tax may be recovered from me by nullifying the savings / investments stated in declaration form.

I hereby state that the claim of deduction shown above is in my name and if it is in joint account then it is declared herewith that the other claimant will not claim it in his/her ITR.

In case of payment/ contribution/ investments, I will produce the original document for verification, whenever it will be asked for.

Last-date-of-submission-of-Declaration-Form: 15.10.23

Note: Tax (tentative) will be deducted on the basis of above declaration up to January 2024. For February 2024, tax will be deducted as per applicable rates, if details of savings supported with self-attested documentary proof are not submitted by 31st January 2024.

Signature of the Employee

Date: